



April 11, 2012

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Pasig City

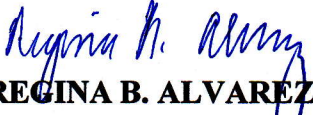
Attention : **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of March 31, 2012.

Thank you.

Very truly yours,


REGINA B. ALVAREZ
Senior Vice President - Finance

PHINMA CORPORATION
Computation of Public Ownership as of March 31, 2012

	Number of Shares		Total
	A	B	
Number of Issued Shares	257,737,307	-	257,737,307
Less: Number of Treasury Shares (if any)	-	-	-

Number of Issued and Outstanding Shares **257,737,307** **257,737,307**

Less:

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Oscar J. Hilado				
Direct	0.019 %	50,000	-	50,000
Indirect (thru Mariposa Properties, Inc.)	0.119 %	307,566	-	307,566
Ramon R. Del Rosario Jr.				
Direct	0.000 %	107	-	107
Indirect (thru Blue River Holdings, Inc.)	1.707 %	4,399,900	-	4,399,900
Magdaleno B. Albarracin Jr.				
Direct	3.157 %	8,136,258	-	8,136,258
Indirect (thru _____)	- %	-	-	-
Victor J. Del Rosario				
Direct	0.133 %	342,152	-	342,152
Indirect (thru _____)	- %	-	-	-
Roberto M. Lavina				
Direct	0.048 %	123,168	-	123,168
Indirect (thru _____)	- %	-	-	-
Jose L. Cuisia Jr.				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	- %	-	-	-
Guillermo D. Luchangco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Omar T. Cruz				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Felipe B. Alfonso				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Roberto F. de Ocampo				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Sub-total	5.187 %	13,369,089		13,369,089
Officers*				
Regina B. Alvarez				
Direct	0.045 %	116,377	-	116,377
Indirect (thru _____)	0.000 %	-	-	-
Pythagoras L. Brion				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Rizalina P. Andrada				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
Cecille B. Arenillo				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
Rolando D. Soliven				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Juan J. Diaz				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Sub-total	0.046 %	117,596		117,596

Principal Stockholders*				
PHINMA				
Direct	35.884 %	92,485,823	-	92,485,823
Indirect (thru _____)	- %	-	-	-
Citibank N.A. FAO Philam				
Direct	9.960 %	25,671,164	-	25,671,164
Indirect (thru _____)	- %	-	-	-
Sub-total	45.844 %	118,156,987	-	118,156,987
Affiliate*				
Trans Asia Oil & Energy Dev. Corp.	3.158 %	8,139,812	-	8,139,812
Trans Asia Power Generator	1.804 %	4,648,896	-	4,648,896
Sub-total	4.962 %	12,788,708	-	12,788,708
Others				
Government*	%	-	-	-
	%	-	-	-
	%	-	-	-
Banks*	%	-	-	-
	%	-	-	-
	%	-	-	-
Employees*				
Phinma Jumbo Retirement Fund	0.067 %	171,727	-	171,727
	%	-	-	-
Lock-Up Shares*	%	-	-	-
Sub-total	0.067 %	171,727	-	171,727
TOTAL	56.105 %	144,604,107	-	144,604,107
Total Number of Shares Owned by the Public		113,133,200	-	113,133,200

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number of Shares Owned by the Public</u>		
<u>113,133,200</u> shares	=	<u>43.8948%</u>
257,737,307 shares		
Number of Issued and Outstanding Shares	=	257,737,307
Number of Outstanding Shares	=	257,737,307
Number of Treasury Shares	=	-
Number of Listed Shares	=	257,737,307
Number of Foreign-Owned Shares	=	96,584,938
Foreign Ownership Level (%)	=	37.47%
Foreign Ownership Limit (%)	=	40.00%
Note: Please observe the same cut-off date.		

* See Annex A for Guidelines and Definitions