



January 10, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**  
Philippine Stock Exchange Center  
Exchange Road, Pasig City

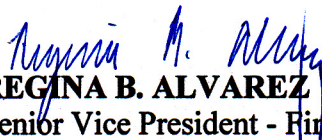
Attention : **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of December 31, 2012.

Thank you.

Very truly yours,

  
**REGINA B. ALVAREZ**  
Senior Vice President - Finance

**PHINMA CORPORATION**  
**Computation of Public Ownership as of December 31, 2012**

	Number of Shares		Total
	A	B	
Number of Issued Shares	258,907,058	-	258,907,058
Less: Number of Treasury Shares (if any)	-	-	-

**Number of Issued and Outstanding Shares** **258,907,058** **258,907,058**

**Less:**

	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors*</b>				
Oscar J. Hilado				
Direct	0.039 %	100,000	-	100,000
Indirect (thru Mariposa Properties, Inc.)	0.100 %	258,216	-	258,216
Ramon R. Del Rosario Jr.				
Direct	0.115 %	298,168	-	298,168
Indirect (thru Blue River Holdings, Inc.)	1.699 %	4,399,900	-	4,399,900
Magdaleno B. Albarracin Jr.				
Direct	3.143 %	8,136,258	-	8,136,258
Indirect (thru _____)	- %	-	-	-
Victor J. Del Rosario				
Direct	0.220 %	569,010	-	569,010
Indirect (thru _____)	- %	-	-	-
Roberto M. Lavina				
Direct	0.140 %	362,000	-	362,000
Indirect (thru _____)	- %	-	-	-
Jose L. Cuisia Jr.				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	- %	-	-	-
Guillermo D. Luchangco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Omar T. Cruz				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Felipe B. Alfonso				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Roberto F. de Ocampo				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Filomeno D. Francisco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>5.459 %</b>	<b>14,133,491</b>		<b>14,133,491</b>
<b>Officers*</b>				
Regina B. Alvarez				
Direct	0.123 %	317,399	-	317,399
Indirect (thru _____)	0.000 %	-	-	-
Pythagoras L. Brion				
Direct	0.079 %	204,978	-	204,978
Indirect (thru _____)	0.000 %	-	-	-
Rizalina P. Andrada				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
Cecille B. Arenillo				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
Rolando D. Soliven				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Giles R. Katigbak				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Juan J. Diaz				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Sub-total</b>	<b>0.202 %</b>	<b>523,596</b>		<b>523,596</b>

<b>Principal Stockholders*</b>				
PHINMA				
Direct	35.722 %	92,486,823	-	92,486,823
Indirect (thru _____)	- %	-	-	-
Citibank N.A. FAO Philam				
Direct	9.915 %	25,671,164	-	25,671,164
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>45.637 %</b>	<b>118,157,987</b>	-	<b>118,157,987</b>
<b>Affiliate*</b>				
Trans Asia Oil & Energy Dev. Corp.	3.144 %	8,139,812	-	8,139,812
Trans Asia Power Generator	1.796 %	4,648,896	-	4,648,896
<b>Sub-total</b>	<b>4.939 %</b>	<b>12,788,708</b>	-	<b>12,788,708</b>
<b>Others</b>				
	%	-	-	-
	%	-	-	-
ABCIC Property Holdings, Inc.	1.775 %	4,595,111	-	4,595,111
	%	-	-	-
	%	-	-	-
<b>Employees*</b>				
Phinma Jumbo Retirement Fund	0.066 %	171,727	-	171,727
BCI Retirement Fund	0.077 %	200,224	-	200,224
	%	-	-	-
	%	-	-	-
<b>Lock-Up Shares*</b>				
<b>Sub-total</b>	<b>1.918 %</b>	<b>4,967,062</b>	-	<b>4,967,062</b>
<b>TOTAL</b>	<b>58.156 %</b>	<b>150,570,844</b>	-	<b>150,570,844</b>
<b>Total Number of Shares Owned by the Public</b>		<b>108,336,214</b>	-	<b>108,336,214</b>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>		
<b>Total Number of Shares Owned by the Public</b>		
<u>108,336,214</u> shares	=	<u>41.8437%</u>
258,907,058 shares		
Number of Issued and Outstanding Shares	=	258,907,058
Number of Outstanding Shares	=	258,907,058
Number of Treasury Shares	=	-
Number of Listed Shares	=	258,907,058
Number of Foreign-Owned Shares	=	95,922,966
Foreign Ownership Level (%)	=	37.05%
Foreign Ownership Limit (%)	=	40.00%
<b>Note: Please observe the same cut-off date.</b>		