



January 7, 2014

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Pasig City

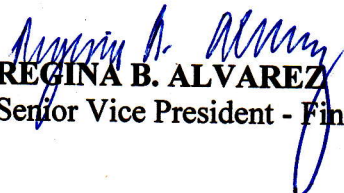
Attention : **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of December 31, 2013.

Thank you.

Very truly yours,


REGINA B. ALVAREZ
Senior Vice President - Finance

PHINMA CORPORATION
Computation of Public Ownership as of December 31, 2013

	Number of Shares			Total
	A	B	Total	
Number of Issued Shares	259,677,745	-	259,677,745	
Less: Number of Treasury Shares (if any)	-	-	-	
Number of Issued and Outstanding Shares	259,677,745		259,677,745	
Less:				
	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Oscar J. Hilado				
Direct	0.039 %	100,000	-	100,000
Indirect (thru Mariposa Properties, Inc.)	0.173 %	449,827	-	449,827
Ramon R. Del Rosario Jr.				
Direct	0.205 %	531,171	-	531,171
Indirect (thru Blue River Holdings, Inc.)	0.985 %	2,557,570	-	2,557,570
Magdaleno B. Albarracin Jr.				
Direct	3.253 %	8,446,158	-	8,446,158
Indirect (thru _____)	-	-	-	-
Victor J. Del Rosario				
Direct	0.287 %	746,275	-	746,275
Indirect (thru _____)	-	-	-	-
Roberto M. Lavina				
Direct	0.165 %	427,879	-	427,879
Indirect (thru _____)	-	-	-	-
Jose L. Cuisia Jr.				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	-	-	-	-
Guillermo D. Luchangco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
Eric S. Lustre				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
Francisco L. Viray				
Direct	0.004 %	10,001	-	10,001
Indirect (thru Mrs. Jacoba G. Viray)	0.004 %	10,000	-	10,000
Roberto F. de Ocampo				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
Filomeno D. Francisco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
Sub-total	5.117 %	13,288,819		13,288,819
Officers*				
Regina B. Alvarez				
Direct	0.155 %	402,338	-	402,338
Indirect (thru _____)	0.000 %	-	-	-
Pythagoras L. Brion				
Direct	0.112 %	291,588	-	291,588
Indirect (thru _____)	0.000 %	-	-	-
Rizalina P. Andrada				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
Cecille B. Arenillo				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
Rolando D. Soliven				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Giles R. Katigbak				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Juan J. Diaz				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Sub-total	0.268 %	695,145		695,145

Principal Stockholders*				
PHINMA				
Direct	35.758 %	92,856,823	-	92,856,823
Indirect (thru _____)	- %	-	-	-
Citibank N.A. FAO Philam				
Direct	9.886 %	25,671,164	-	25,671,164
Indirect (thru _____)	- %	-	-	-
Sub-total	45.644 %	118,527,987		118,527,987
Affiliate*				
Trans Asia Oil & Energy Dev. Corp.	3.135 %	8,139,812	-	8,139,812
Trans Asia Power Generation	1.790 %	4,648,896	-	4,648,896
Sub-total	4.925 %	12,788,708		12,788,708
Others				
ABCIC Property Holdings, Inc.	1.770 %	4,595,111	-	4,595,111
Employees*				
Phinma Jumbo Retirement Fund	0.066 %	171,727	-	171,727
BCI Retirement Fund	0.077 %	200,224	-	200,224
Lock-Up Shares*				
Sub-total	1.913 %	4,967,062		4,967,062
TOTAL	57.867 %	150,267,721		150,267,721
Total Number of Shares Owned by the Public		109,410,024		109,410,024

PUBLIC OWNERSHIP PERCENTAGE		
Total Number of Shares Owned by the Public		
<u>109,410,024</u> shares	=	<u>42.1330%</u>
259,677,745 shares		
Number of Issued and Outstanding Shares	=	259,677,745
Number of Outstanding Shares	=	259,677,745
Number of Treasury Shares	=	-
Number of Listed Shares	=	257,881,502
Number of Foreign-Owned Shares	=	95,579,757
Foreign Ownership Level (%)	=	36.81%
Foreign Ownership Limit (%)	=	40.00%
Note: Please observe the same cut-off date.		