



October 8, 2014

**PHILIPPINE STOCK EXCHANGE, INC.**  
25/f, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

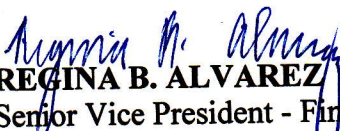
Attention : **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of September 30, 2014.

Thank you.

Very truly yours,

  
**REGINA B. ALVAREZ**  
Senior Vice President - Finance

**PHINMA CORPORATION**  
**Computation of Public Ownership as of September 30, 2014**

	Number of Shares		Total
	A	B	
Number of Issued Shares	259,677,745	-	259,677,745
Less: Number of Treasury Shares (if any)	-	-	-
<b>Number of Issued and Outstanding Shares</b>	<b>259,677,745</b>		<b>259,677,745</b>

Less:

	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors*</b>				
<b>Oscar J. Hilado</b>				
Direct	0.039 %	100,000	-	100,000
Indirect (thru Mariposa Properties, Inc.)	0.173 %	449,827	-	449,827
<b>Ramon R. Del Rosario Jr.</b>				
Direct	0.205 %	531,171	-	531,171
Indirect (thru Blue River Holdings, Inc.)	1.177 %	3,057,470	-	3,057,470
Indirect (thru Emar Corporation)	0.250 %	649,196	-	649,196
<b>Magdaleno B. Albarracin Jr.</b>				
Direct	3.264 %	8,476,158	-	8,476,158
Indirect (thru _____)	- %	-	-	-
<b>Victor J. Del Rosario</b>				
Direct	0.287 %	746,275	-	746,275
Indirect (thru Emar Corporation)	0.250 %	649,196	-	649,196
<b>Roberto M. Lavina</b>				
Direct	0.165 %	427,879	-	427,879
Indirect (thru _____)	- %	-	-	-
<b>Jose L. Cuisia Jr.</b>				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	- %	-	-	-
<b>Guillermo D. Luchangco</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Eric S. Lustre</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Francisco L. Viray</b>				
Direct	0.008 %	20,001	-	20,001
Indirect (thru Mrs. Jacoba G. Viray)	0.004 %	10,000	-	10,000
<b>Roberto F. de Ocampo</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Filomeno G. Francisco</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>5.825 %</b>	<b>15,127,111</b>		<b>15,127,111</b>
<b>Officers*</b>				
<b>Regina B. Alvarez</b>				
Direct	0.155 %	402,338	-	402,338
Indirect (thru _____)	0.000 %	-	-	-
<b>Pythagoras L. Brion</b>				
Direct	0.112 %	291,588	-	291,588
Indirect (thru _____)	0.000 %	-	-	-
<b>Rizalina P. Andrada</b>				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
<b>Cecille B. Arenillo</b>				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
<b>Rolando D. Soliven</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Giles R. Katigbak</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Nanette P. Villalobos</b>				
Direct	0.008 %	19,500	-	19,500
Indirect (thru _____)	0.000 %	-	-	-
<b>Juan J. Diaz</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Sub-total</b>	<b>0.268 %</b>	<b>714,645</b>		<b>714,645</b>

<b>Principal Stockholders*</b>				
PHINMA				
Direct	35.758 %	92,856,823	-	92,856,823
Indirect (thru _____)	- %	-	-	-
Citibank N.A. FAO Philam				
Direct	9.886 %	25,671,164	-	25,671,164
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>45.644 %</b>	<b>118,527,987</b>	<b>-</b>	<b>118,527,987</b>
<b>Affiliate*</b>				
Trans Asia Oil & Energy Dev. Corp.	3.135 %	8,139,812	-	8,139,812
Trans Asia Power Generation	1.790 %	4,648,896	-	4,648,896
<b>Sub-total</b>	<b>4.925 %</b>	<b>12,788,708</b>	<b>-</b>	<b>12,788,708</b>
<b>Others</b>				
ABCIC Property Holdings, Inc.	1.77 %	4,595,111	-	4,595,111
<b>Employees*</b>				
Phinma Jumbo Retirement Fund	0.07 %	171,727	-	171,727
BCI Retirement Fund	0.08 %	200,224	-	200,224
<b>Sub-total</b>	<b>1.91 %</b>	<b>371,951</b>	<b>-</b>	<b>371,951</b>
<b>TOTAL</b>	<b>58.582% %</b>	<b>152,125,513</b>	<b>-</b>	<b>152,125,513</b>
<b>Total Number of Shares Owned by the Public</b>		<b>107,552,232</b>	<b>-</b>	<b>107,552,232</b>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>		
<b>Total Number of Shares Owned by the Public</b>		
<u>107,552,232</u> shares	=	<u>41.4176%</u>
<u>259,677,745</u> shares		
Number of Issued and Outstanding Shares	=	259,677,745
Number of Outstanding Shares	=	259,677,745
Number of Treasury Shares	=	-
Number of Listed Shares	=	257,881,502
Number of Foreign-Owned Shares	=	94,015,379
Foreign Ownership Level (%)	=	36.20%
Foreign Ownership Limit (%)	=	40.00%