



January 14, 2015

**PHILIPPINE STOCK EXCHANGE, INC.**  
25/f, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention : **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of December 31, 2014.

Thank you.

Very truly yours,



**CECILLE B. ARENILLO**

Vice President – Treasury and Compliance Officer

**PHINMA CORPORATION**  
**Computation of Public Ownership as of December 31, 2014**

	Number of Shares			Total
	A	B	Total	
Number of Issued Shares	260,440,808	-	260,440,808	
Less: Number of Treasury Shares (if any)	-	-	-	
<b>Number of Issued and Outstanding Shares</b>	<b>260,440,808</b>		<b>260,440,808</b>	
Less:				
	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors*</b>				
<b>Oscar J. Hilado</b>				
Direct	0.038 %	100,000	-	100,000
Indirect (thru Mariposa Properties, Inc.)	0.173 %	449,827	-	449,827
<b>Ramon R. Del Rosario Jr.</b>				
Direct	0.106 %	276,549	-	276,549
Indirect (thru Blue River Holdings, Inc.)	1.174 %	3,057,470	-	3,057,470
Indirect (thru Emar Corporation)	0.249 %	649,196	-	649,196
<b>Magdaleno B. Albarracin Jr.</b>				
Direct	3.270 %	8,516,158	-	8,516,158
Indirect (thru _____)	-	-	-	-
<b>Victor J. Del Rosario</b>				
Direct	0.212 %	552,478	-	552,478
Indirect (thru Emar Corporation)	0.249 %	649,196	-	649,196
<b>Roberto M. Lavina</b>				
Direct	0.085 %	222,289	-	222,289
Indirect (thru _____)	-	-	-	-
<b>Jose L. Cuisia Jr.</b>				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	-	-	-	-
<b>Guillermo D. Luchangco</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
<b>Eric S. Lustre</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
<b>Francisco L. Viray</b>				
Direct	0.008 %	20,001	-	20,001
Indirect (thru Mrs. Jacoba G. Viray)	0.004 %	10,000	-	10,000
<b>Roberto F. de Ocampo</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
<b>Filomeno G. Francisco</b>				
Direct	0.000 %	1	-	1
Indirect (thru _____)	-	-	-	-
<b>Sub-total</b>	<b>5.573 %</b>	<b>14,513,102</b>		<b>14,513,102</b>
<b>Officers*</b>				
<b>Regina B. Alvarez</b>				
Direct	0.107 %	278,704	-	278,704
Indirect (thru _____)	0.000 %	-	-	-
<b>Pythagoras L. Brion</b>				
Direct	0.064 %	165,522	-	165,522
Indirect (thru _____)	0.000 %	-	-	-
<b>Rizalina P. Andrada</b>				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
<b>Cecille B. Arenillo</b>				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
<b>Rolando D. Soliven</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Giles R. Katigbak</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Nanette P. Villalobos</b>				
Direct	0.007 %	19,500	-	19,500
Indirect (thru _____)	0.000 %	-	-	-
<b>Juan J. Diaz</b>				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
<b>Sub-total</b>	<b>0.171 %</b>	<b>464,945</b>		<b>464,945</b>

<b>Principal Stockholders*</b>			
PHINMA			
Direct	35.758 %	92,856,823	-
Indirect (thru _____)	- %	-	-
Citibank N.A. FAO Philam			
Direct	9.886 %	25,671,164	-
Indirect (thru _____)	- %	-	-
<b>Sub-total</b>	<b>45.644 %</b>	<b>118,527,987</b>	<b>-</b>
<b>Affiliate*</b>			
Trans Asia Oil & Energy Dev. Corp.	3.135 %	8,139,812	-
Trans Asia Power Generation	1.790 %	4,648,896	-
<b>Sub-total</b>	<b>4.925 %</b>	<b>12,788,708</b>	<b>-</b>
<b>Lock-up shares</b>			
Ramon R. Del Rosario Jr.	0.21 %	551,247	-
Roberto M. Lavina	0.17 %	446,263	-
Victor J. del Rosario	0.16 %	419,563	-
Pythagoras L. Brion	0.05 %	126,066	-
Regina B. Alvarez	0.05 %	123,634	-
	<b>0.64 %</b>	<b>1,666,773</b>	<b>-</b>
<b>Others</b>			
ABCIC Property Holdings, Inc.	1.77 %	4,595,111	-
<b>Employees*</b>			
Phinma Jumbo Retirement Fund	0.07 %	171,727	-
BCI Retirement Fund	0.08 %	200,224	-
<b>Sub-total</b>	<b>1.91 %</b>	<b>4,967,062</b>	<b>-</b>
<b>TOTAL</b>	<b>58.892% %</b>	<b>152,928,577</b>	<b>-</b>
<b>Total Number of Shares Owned by the Public</b>		<b>107,512,231</b>	<b>-</b>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>		
<b>Total Number of Shares Owned by the Public</b>		
<u>107,512,231</u> shares	=	<u>41.2809%</u>
260,440,808 shares		
<b>Number of Issued and Outstanding Shares</b>	=	<b>260,440,808</b>
<b>Number of Outstanding Shares</b>	=	<b>260,440,808</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>257,881,502</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>82,741,680</b>
<b>Foreign Ownership Level (%)</b>	=	<b>31.77%</b>
<b>Foreign Ownership Limit (%)</b>	=	<b>40.00%</b>
<b>Note: Please observe the same cut-off date.</b>		