



April 5, 2013

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Pasig City


Attention : **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen :

Attached is Phinma Corporation Public Ownership Report as of March 31, 2013.

Thank you.

Very truly yours,


REGINA B. ALVAREZ
Senior Vice President - Finance

PHINMA CORPORATION
Computation of Public Ownership as of March 31, 2013

	Number of Shares		Total
	A	B	
Number of Issued Shares	258,907,058	-	258,907,058
Less: Number of Treasury Shares (if any)	-	-	-
Number of Issued and Outstanding Shares	258,907,058		258,907,058

Less:

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Oscar J. Hilado				
Direct	0.039 %	100,000	-	100,000
Indirect (thru Mariposa Properties, Inc.)	0.096 %	247,945	-	247,945
Ramon R. Del Rosario Jr.				
Direct	0.115 %	298,168	-	298,168
Indirect (thru Blue River Holdings, Inc.)	1.699 %	4,399,900	-	4,399,900
Magdaleno B. Albarracin Jr.				
Direct	3.189 %	8,256,258	-	8,256,258
Indirect (thru _____)	- %	-	-	-
Victor J. Del Rosario				
Direct	0.220 %	569,010	-	569,010
Indirect (thru _____)	- %	-	-	-
Roberto M. Lavina				
Direct	0.124 %	320,900	-	320,900
Indirect (thru _____)	- %	-	-	-
Jose L. Cuisia Jr.				
Direct	0.004 %	9,934	-	9,934
Indirect (thru _____)	- %	-	-	-
Guillermo D. Luchangco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Omar T. Cruz				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Felipe B. Alfonso				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Roberto F. de Ocampo				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Filomeno D. Francisco				
Direct	0.000 %	1	-	1
Indirect (thru _____)	- %	-	-	-

Sub-total	5.485 %	14,202,120		14,202,120
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Officers*

Regina B. Alvarez				
Direct	0.123 %	317,399	-	317,399
Indirect (thru _____)	0.000 %	-	-	-
Pythagoras L. Brion				
Direct	0.079 %	204,978	-	204,978
Indirect (thru _____)	0.000 %	-	-	-
Rizalina P. Andrada				
Direct	0.000 %	286	-	286
Indirect (thru _____)	0.000 %	-	-	-
Cecille B. Arenillo				
Direct	0.000 %	933	-	933
Indirect (thru _____)	0.000 %	-	-	-
Rolando D. Soliven				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Giles R. Katigbak				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-
Juan J. Diaz				
Direct	0.000 %	-	-	-
Indirect (thru _____)	0.000 %	-	-	-

Sub-total	0.202 %	523,596		523,596
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Principal Stockholders*				
PHINMA				
Direct	35.722 %	92,486,823	-	92,486,823
Indirect (thru _____)	- %	-	-	-
Citibank N.A. FAO Philam				
Direct	9.915 %	25,671,164	-	25,671,164
Indirect (thru _____)	- %	-	-	-
Sub-total	45.637 %	118,157,987	-	118,157,987
Affiliate*				
Trans Asia Oil & Energy Dev. Corp.	3.144 %	8,139,812	-	8,139,812
Trans Asia Power Generation	1.796 %	4,648,896	-	4,648,896
Sub-total	4.939 %	12,788,708	-	12,788,708
Others				
	%	-	-	-
	%	-	-	-
ABCIC Property Holdings, Inc.	1.775 %	4,595,111	-	4,595,111
	%	-	-	-
	%	-	-	-
Employees*				
Phinma Jumbo Retirement Fund	0.066 %	171,727	-	171,727
BCI Retirement Fund	0.077 %	200,224	-	200,224
	%	-	-	-
	%	-	-	-
Lock-Up Shares*				
Sub-total	1.918 %	4,967,062	-	4,967,062
TOTAL	58.183 %	150,639,473	-	150,639,473
Total Number of Shares Owned by the Public		108,267,585	-	108,267,585

PUBLIC OWNERSHIP PERCENTAGE		
Total Number of Shares Owned by the Public		
<u>108,267,585</u> shares	=	<u>41.8172%</u>
258,907,058 shares		
Number of Issued and Outstanding Shares	=	258,907,058
Number of Outstanding Shares	=	258,907,058
Number of Treasury Shares	=	-
Number of Listed Shares	=	257,737,307
Number of Foreign-Owned Shares	=	95,592,257
Foreign Ownership Level (%)	=	36.92%
Foreign Ownership Limit (%)	=	40.00%
Note: Please observe the same cut-off date.		